



THOMSON REUTERS®

TAX AND ACCOUNTING

Software solutions and more

“The good thing about Thomson Reuters is that they’ve got huge financial backing so I’m confident that they will make sufficient investments to be at the forefront of software offerings as the time goes on.”

Jon Cooper
CooperFaure Accountants



YOUR TRUSTED PARTNER

In an ever-transforming industry where regulatory change is constant, technology is always advancing, and clients are increasingly looking for more complex and varied support. It is clear to us that the demands placed on you and your professional peers are greater than ever.

Like you, we know that keeping pace with technology is a basic requirement. In today's accountancy world clients expect you to be able to offer a suite of tools that can seamlessly take care of the numbers, so that instead you can be their real time business development adviser.

The team behind the Thomson Reuters Tax and Accounting software solutions have been working for over three decades by providing outstanding service and delivering insight-driven software designed by those in the know, with some of us having worked in practice, just like you.

Moving to the cloud

Today Onvio solutions are primarily focussed on helping accountants collaborate with clients working alongside the Digita compliance solutions. Thomson Reuters are also rapidly adding new functionality to Onvio to help manage the compliance processes needed in the new digital world. They are committed to supporting the Digita desktop solution and creating a hybridised solution to suit client's needs, but their strategy allows clients to migrate to the cloud in stages at the time that is right for their firm.

“There are two words to describe
Digita — smart and powerful”

Sheila Burke, Jacobs Allen

OUR PRODUCTS AT A GLANCE

Our integrated software designed for accountants gives you access to a comprehensive solution that will help you to save time, improve profit margins and enhance the services you provide. Knowing you have a reliable and trusted platform underpinning your business frees you up to focus on the enhanced services you offer to your clients which truly gives you a competitive edge.

DIGITA PROFESSIONAL SUITE

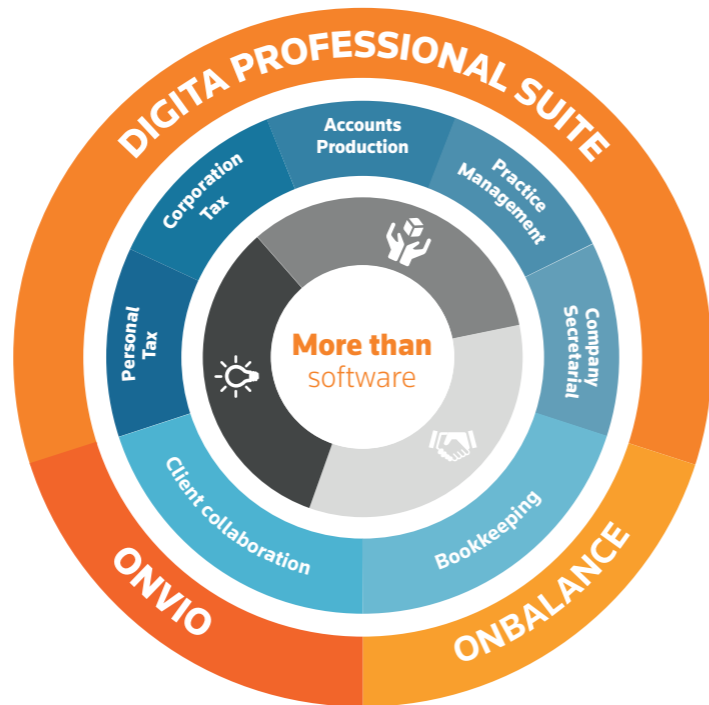
A reliable and efficient accounting platform designed to enhance your business.

ONVIO

A fully integrated suite of firm management tools which will be the future of our fully integrated tax and accounting suite of software.

ONBALANCE

An app that enables your clients to easily and securely record their business transactions and mileage on the go.



THE RESULTS

More Time
Automated processes help you move on to value-added services.

Decreased Risk
With reduced manual entry and data accuracy.

Increased Profit
Due to automated compliance tasks and workflow features.

Enhanced Client Service
Seamless communication tools keep your clients happy.

Dedicated Collaboration
We forge long-lasting partnerships.

Added Flexibility
Work from anywhere, anytime with online solutions.

Intelligent Alerts
Identify potential tax planning opportunities for your clients.

Analysis In A Flash
Manage staff workloads and practice profitability at the click of a button.

“At Thomson Reuters there’s a good team of professional advisers who know about accountancy and tax, so if there is a technical query, we can call them up and get an answer pretty much straight away. So it’s more than just the software for us, it’s about the support behind it”.

Victoria Cooper
Red Shoes Accounting Services



DIGITA PROFESSIONAL SUITE

Digita Personal Tax

Manage your entire personal, business and trust tax compliance process with our personal tax software, enabling you to simplify your tax work. Complete core compliance forms with ease for individuals, partnerships and trusts.

On top of this, offer value-added services with intelligent tools which keep your data consistent and identify potential savings for your clients. Cut your data entry time, reduce manual errors and manage risk across your entire practice with our best-selling module.

“We like the way the software approaches averaging and the fact that it works out the calculations and the adjustments for the previous year for you. This saves us time”.

*Tracey Dodd
Francis Clarke*

Digita Corporation Tax

Save time on tasks for simple and complex corporate tax clients with our corporation tax software, allowing your practice to easily submit returns, computations and accounts to HMRC – reducing manual input and calculation time.

Depending on how straightforward your clients are, you can use our two products on their own or together. Put simply, Digita Corporation Tax caters to your standard clients, while Digita Corporation Tax Advanced tackles more complex cases.

Digita Accounts Production

Create professional reports with our financial statement software for accountants. Digita Accounts Production allows you to prepare compliant final accounts and file online to Companies House. Stay in control at every stage of your reporting process, freeing up your time to focus on more important work.

Cater to every industry and company structure with our range of legislative and iXBRL-compliant financial reporting templates which can be branded and edited to suit each of your clients. Get more from your accounting workflow with a two-way synchronisation with Digita Accounts Production and Xero, providing real-time flow of data between your final accounts and bookkeeping software.

Digita Practice Management

Get a handle on your client data and a better view of staff workloads, enhancing your accounting process with our practice management software for accountants. Digita Practice Management offers you complete control over your workflow, allowing you to project manage your tasks from a central location.

Depending on how you and your team prefer to run the practice, we offer both a standard and an advanced practice management software solution. Whether you need simple work flow management or more advanced functionality, our scalable solutions help you and your team track progress, meet deadlines and invoice clients.

“Digita Practice Management enable us to offer our clients a more streamlined system and improve our own cashflow”.

*Chris Davies
Ross Brooke*

Digita Company Secretarial

Ensure your clients remain compliant with our comprehensive company secretarial software, enabling you to offer a professional company secretarial service. Keep your client records in great shape with comparison from Companies House, giving you greater control and accuracy over your online submissions.

Save time on data entry and form filling when you use Digita Company Secretarial with proactive anti-fraud alerts and automatic data import from other modules in our suite. You can easily update the Persons of Significant Control (PSC)

DIGITA EFFICIENCY PACKS

We know that flexibility is key to the successful running of an accountancy practice. You need the ability to scale quickly when client needs demand it and combine or add in services and support quickly that can meet the often unique, needs of your ever-evolving portfolio.

Our cost-effective Efficiency Packs do just that. A 10-user licence is included as standard within our comprehensive compliance and accounts preparation software which is designed to rapidly improve your day-to-day processes. We know it's about more than software, so we also include first-class training and support provided by our experienced and trusted in-house team of experts.

Our Efficiency Packs start from £45 per month for a 10 desktop-based user package and from £75 per month for an online-hosted solution.

SELECT YOUR PERFECT PACK

	Starter Up to 10 clients	Essentials from 25 clients	Practice Plus from 50 clients	Tax Plus from 50 clients	Advanced from 50 clients
Digita Personal Tax*	●	●	●	●	●
Digita Business Tax	●	●	●	●	●
Digita Accounts Production	●	●	●	●	●
Companies House Accounts Filer	●	●	●	●	●
Digita Practice Management	●	●	●	●	●
Digita Corporate Tax	●	●	●	●	●
Digita Company Secretarial			●		●
Deferred Tax and Group Relief				●	●
Full Dividend Data Feed				●	●
Digita Trust Tax				●	●

*Terms and Conditions: Introductory pricing for new customers only. Client banding doubled for personal tax clients

“Thomson Reuters software is very much centred around their customer services and technical support. The reason that is so important for me is because that is the epitome of what we believe in when providing our services”.

Freddie Faure
CooperFaure Accountants



ONVIO

Enhance your client collaboration with online software for accountants



Thomson Reuters Onvio is the next step in the evolution of cloud software for accountants, providing a fully integrated tax and accounting suite of solutions. As an accountant, you are trusted to process large amounts of confidential client data and documentation.



Thomson Reuters Onvio offers document management and storage plus secure online client portals. You'll also keep your firm running smoothly with easy-to-use time and billing software.



Its intuitive interface and direct integration with our Digita Professional Suite allows you and your staff to work more closely with clients, making it easy to collect and share files securely.



With Making Tax Digital on the horizon, client collaboration is essential, and sharing data makes your practice more efficient.

ONBALANCE

“OnBalance Self-employed means that our clients can record their business transactions on the go, and we can efficiently import that data directly into our practice when we need it, with no time consuming chasing for the information.”

Alan Gott

FBTC

Transaction recording application



Integrated with the Onvio suite, OnBalance allows your client to record their transactional data.



OnBalance can automatically track journeys using your client's mobile device's built-in GPS, and allow categorisation as either personal or business, or add trips manually to manage mileage records.



Built-in dashboards allow you to instantly view monthly income, breakdown of expenses and profit for the year to date. Filtering also allows you to view specific date ranges, expense categories.

Your Solution for Making Tax Digital

Thomson Reuters continue to work closely with HMRC and accountants to develop the solutions you need to be successful under MTD; with powerful workflow, analysis, and communication tools, all helping to streamline compliance, freeing up time for your important advisory tasks.

For over 30 years, we've helped thousands of firms through major changes in compliance and new regulations — and MTD is no different. We've focused on gaining a detailed understanding of MTD and in doing so, we've developed a comprehensive cloud solution, built from the ground up specifically for the digital era.

Firms using our Making Tax Digital solutions continue to take part in the software pilot and are engaging early with their clients, to learn from their experience before it goes live.

WELCOME SERVICES

"The Welcome Services Department are a team whose dedicated role is to ensure that our clients have a smooth and well managed onboarding process whenever they implement our software. They handle clients who are both new to Thomson Reuters and long term clients, who purchase new software or services. The implementation process can include requirement gathering, installation, data migration, product configuration and end user training. Our Welcome Services Consultants work closely with our clients to understand their needs and deliver a quality project management service that fulfils their expectations, providing a first port of call for queries or concerns during the implementation phase of any new software product."

Liz Waterson

Manager, Welcome Services

Get up to speed without slowing down your productivity

Our Welcome Services team delivers a well-managed and consultative programme of training and migration services designed to make sure every aspect of your software transition runs smoothly.

And our onboarding team's main focus is to get you up and running as quickly as possible with minimal distractions, so you can focus on what you do best; supporting your clients.

"We've been very impressed — the customer service is superior to anything else I have experienced in the field."

Guy Witcher

Matthews Hanton Limited

MORE THAN SOFTWARE

Whilst many of today's accountancy challenges revolve around the digitisation of tax, the increasing need and reliance on real-time data and linked to that the ever-growing need for trusted and reliable software, we also know that the challenges you face go further.

Your desire to be a competent business advisor means you need to stay on top of the latest business insights, your clients desire for you to be an extension of their management team means you need to be an expert in their field as well as yours, and the complex nature of compliance and accounting regulation across the UK requires you to continually develop in a professional capacity too.

At Thomson Reuters we realise that this doesn't leave much time for the other things that need your attention, so we make sure we're one less pressure on you by striving to be a trusted and reliable software partner that knows the world you work in and how to help improve it.

Thomson Reuters Tax & Accounting. **More than software.**

Contact us today for your free consultation

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tax.thomsonreuters.co.uk/info

ABOUT THOMSON REUTERS

100+
Countries

Thomson Reuters is the world's leading provider of news and information-based tools to professionals. Our worldwide network of journalists and specialist editors keep customers up to speed on global developments, with a particular focus on legal, regulatory and tax changes.

100+
Years of
experience



THOMSON REUTERS®