Manage your tax compliance work with ease

Digita Personal, Business, and Trust Tax

Digita Personal, Business and Trust Tax from Thomson Reuters® helps you save time on core compliance forms for individuals, partnerships, and trusts. You can easily complete your clients' tax work and never miss a deadline with less data entry, fewer manual errors, and reduced risk.

Depending on your client base, you can choose to add Business Tax or Trust Tax modules on top of Digita Personal Tax. Take a look at the chart below to see the key functionality of each product at a glance and assess which best suits your needs.

Key feature Client types Form series covered	**Personal Tax** Individuals SA100	**Business Tax** Partnerships and Trades SA800	**Personal Tax** Trusts and Estates SA900
Tax aware risk tool	●	●	●
Job tracking	●	●	●
Granular user permissions	●	●	●
Security access groups	●	●	●
Online filing manager	●	●	●
Test in live filing submission	●	●	●
E-signing capabilities (via Onvio®)	●	●	●
Remittance vs. arising computation	●		
Excluded income computation	●		
Residence tracker	●		
Pre-population of HMRC data	●		
'What if' planning	●		
Basis period calculation		●	
Capital allowance calculation		●	
Sole trader to partnership conversion		●	
Dividend data feed	●		●
Joint income support	●		●
FTCR calculations (DTA rate database)	●		●

Contact us to arrange a demonstration with one of our experts.

03450 180 907

tax.thomsonreuters.co.uk/info

digita.info@thomsonreuters.com

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