

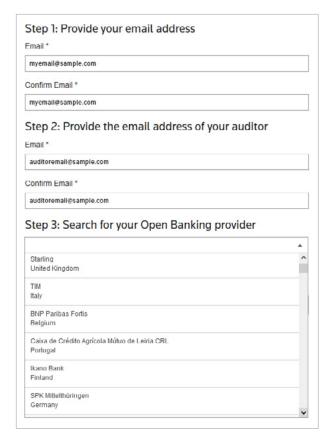
Confidently share your financial data with your auditor

Do you need to send sensitive financial information to your auditor? Thomson Reuters® Open Banking is a fast and secure option to provide your account balance and underlying transactional data. Avoid having to download, email, or print statements that may get lost or stolen. The source data is directly from the bank for a faster response time and greater accuracy.

Getting started is easy

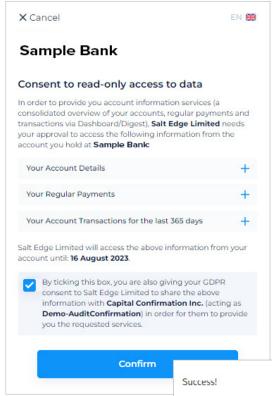
Your auditor will email you an invite to initiate the process, then simply:

- Open the Account
 Consent Requested
 email to verify the
 requested information
- 2. Click the authenticated link to provide consent
- 3. Review the prepopulated form and select your bank
- 4. Proceed



Discover the benefits

- Save time with a simple, step-by-step guided process
- Ensure your banking data is only shared with the intended audience with prepopulated email addresses for you and your auditor
- Mitigate the risk of fraud and reputational risk



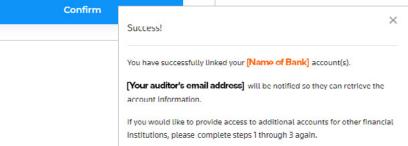
Authenticate open banking provider

Now you are ready to complete the final steps. You'll be guided through the secure Salt Edge authentication process. More information about Salt Edge can be found below.

Important: select the GDPR checkbox before confirming

Enter bank information

Enter your login and password for your specific bank into the secure authorization form. Your credentials are not stored and go directly to the bank.



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Success!

You will receive a confirmation message and email for the accounts linked.

Immediately, the data securely passes from the bank to the Open Banking platform to be viewed by your auditor. Most auditors will get 365 days of transaction history.

About Salt Edge

Salt Edge is a secure third party, open banking service provider. Thomson Reuters trusts Salt Edge as an ISO 27001 certified and PSD2 licensed solution to provide access to transaction history from more than 2,500 banks. After you provide consent, you will get an email from Salt Edge. No additional action is required. You may set up a password to review past consents.

If you require any additional assistance or would like to provide feedback.

email us at openbanking@confirmation.com and reference request ID

Open Banking support

Visit: Open Banking Help and Support page Email: openbanking@confirmation.com

