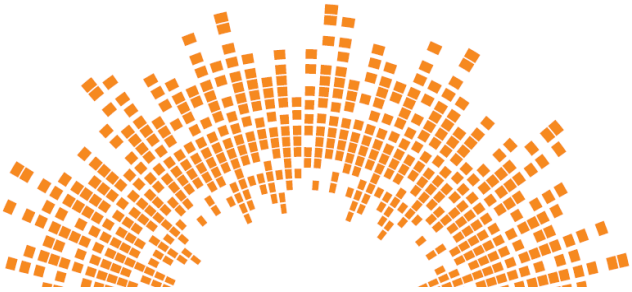
SYNERGY2019

Expertise. Connections. Influence.

22 May | Hinckley, UK



TIME	SESSION	ROOM
08:30 AM	**Registration & Refreshments**	Rotunda
09:30AM	**Welcome Note and Product Insight** *We open the SYNERGY conference with a fast-paced welcome note which talks delegates through what you can expect from Thomson Reuters in 2019 and beyond. Our team of product managers provide insight into the core modules of our next generation cloud software suite. Attend this session to see some of the exciting new developments within Onvio.*	Paris Suite
11:00 AM	**Refreshment Break**	Rotunda
11:30 AM	**HMRC and Thomson Reuters on Making Tax Digital** *This joint session with a leading member of HMRC and our award-winning tax expert, Mark Purdue, provides an informative update on Making Tax Digital. Hear about the status of our software pilot first-hand and find out how Thomson Reuters solutions can help you into the digital age.*	Paris Suite
	Digita Practice Management User Group *This session is suitable for users of all versions of Digita Practice Management. It will cover the latest developments, hints & tips and some of the most common support queries, rounded off with a live audience Q&A.*	Hansom
	What's Cool in Technology *Jessica Pillow an influential accountant and Ian Cooper Product Manager at Thomson Reuters will take you on a whistle-stop tour of cool things in technology. This will include insights into tools you can use today and in the future. Aimed at areas including personal development, increasing firm efficiency and some handy new tools on the horizon to help in your personal lives. Topic areas covered include productivity tools, social media tools, ideas on content creation, wealth management and time management solutions.*	Conference 11
	Digita Accounts Production Advanced User Group *This session will include a review of functionality available in the platform as well as hints and tips on getting the most out of the software. We will also cover common support queries and round off with a live audience Q&A.*	Conference 12
	Get your data fit for the cloud *Gain insight into the importance of good data controls in a collaborative world. Benefit from an integration Health Check for your Digita Suite and how to cleanse your data in Contact Manger. Discover the uplifting functionality from Contact Manager records to Onvio and how to manage data in an integrated environment.*	Conference 16
	Digita Personal Tax Training – Additional Functionality *This training session covers key features within Digita Personal Tax which includes, Client Review Tool, Query Manager, Budget Summary, Costing Tool and Tax Aware.*	Conference 17
	Onvio Training – Key features *This training session covers key features within Onvio which includes, Activate and create clients, Managing folders and documents, Understanding the Client Centre view, Uploading client documents and E-signing.*	Conference 18

	How to manage your documents with GoFileRoom *Discover the benefits of our most advanced online document management system for accounting firms – GoFileRoom. Our solutions consultant will be joined by a customer to provide an overview of how they use GoFileRoom to manage their documents. Just imagine what you could achieve with secure, 24/7 access to your files from anywhere, all securely managed with version control and a full audit trail.*	Aviary
12:30 PM	**Lunch**	Restaurant
1:30 PM	**Hunger in Paradise - Rasmus Ankersen, Plenary Guest Speaker** *While organizations talk a lot about how to achieve success, they talk way too little about the consequences of success. About the complacency, arrogance and resistance to change, which often follow as a shadow of success. Success often produces complacency. It happens to individuals, companies and nations.* *For the past two years, Rasmus Ankersen has studied how successful companies can stay successful, and in this speech, he will share his answers to questions like:* *How do you stay humble when the company cashes in record profits?* *How do you provide people with the feeling that they are standing on a burning platform when there are no flames in sight?* *Or put it in another way: How do you create hunger in paradise?*	Paris Suite
2:30 PM	**Refreshment Break**	Rotunda
3:00 PM	**FRS Technical Update – David Smith, Director of Assurance and Accounting Content, Mercia incorporating SWAT** *The FRC has published incremental improvements and clarifications to FRS 102 as a result of the first triennial review and after taking into account stakeholder feedback on the implementation of FRS 102. This session will discuss these changes and consider what impact this has on financial reporting.*	Paris Suite
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	How to enhance your client communication with portals and document management *Our solutions consultant will be joined by a customer to provide an overview of how they use Onvio to streamline their client communication. Discover how to exchange files from the Digita Professional Suite to your clients and easily gain online approval of important documents with e-signing functionality.*	Aviary
4:00 PM	**Digita Personal Tax User Group – 3+ Partner Practices** *This session is suitable for larger practices. It will cover the latest developments, hints & tips and some of the most common support queries, rounded off with a live audience Q&A.*	Hansom
	Microsoft OneNote for Accounting Professionals *In this course, we'll show you how using OneNote will change the way you capture notes and ideas, and access them on the go. OneNote is a powerful tool that will help you get and stay organized, and its integration with Outlook and the other Microsoft Office suite products will help you stay on task. If you've never used OneNote or feel like you're not using it correctly, you won't want to miss this class. Upon completion of this course, you will be able to:* *• Identify the difference between notebooks, sections, and pages* *• Understand the basic functionality of OneNote to begin using it to capture notes and ideas*	Conference 11
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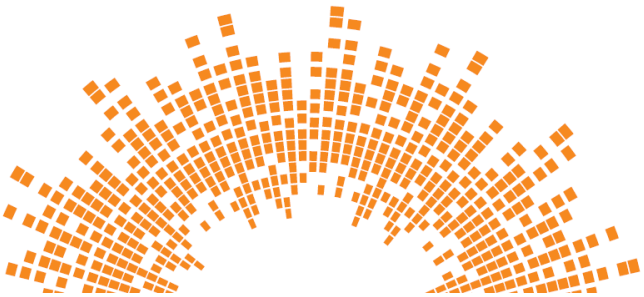

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09:00 AM	**Registration & Refreshments**	Rotunda
09:45 AM	**Welcome Note Day Two**	Paris Suite
10:00 AM	**Accountant Room 101 - Panel Discussion with AccountingWEB** *Lively interactive session based on the popular BBC game show with an accounting twist. We're opening the floor to you, along with our panel to bring together a wealth of knowledge and experience which spans the breadth of the accounting industry.*	Paris Suite
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